



# LIEN SOLUTIONS PROGRAM FORM CONTRACT PROVIDER PROCEDURE REQUEST

**PROVIDER INFORMATION:**      **INSIGHT**  
**ADDRESS:**                      **INSIGHT ADDRESS**  
**TELEPHONE:**                  **(XXX) XXX-XXXX**  
**FAX:**                              **(XXX) XXX-XXXX**

Key to be Lien Holder for:     Professional     Facility     Both

## PATIENT INFORMATION

Male  Female       SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Patient Last Name: \_\_\_\_\_ First: \_\_\_\_\_ M.I.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Alternate Number: \_\_\_\_\_

Date of Injury: \_\_\_\_\_ Appointment/Procedure Date: \_\_\_\_\_ Time: \_\_\_\_\_

## PROCEDURE

Type and Body Part

Radiology:      MRI \_\_\_\_\_ contrast:  with  without

                    CT \_\_\_\_\_ contrast:  with  without

                    Other \_\_\_\_\_

Surgery:      Outpatient \_\_\_\_\_

                    Inpatient \_\_\_\_\_

Facility where procedure is to be performed (if known): \_\_\_\_\_

Pain Management:      Procedure \_\_\_\_\_

                                    Level \_\_\_\_\_

Consultation:       Ortho     Neuro     Other \_\_\_\_\_

Other: \_\_\_\_\_

## PRIMARY TREATING PHYSICIAN INFORMATION

Physician (If different from above Provider): \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Physician is treating patient on (check all that apply):  P.I. Lien     Medpay     Health Ins.     Other \_\_\_\_\_

## PERSONAL INJURY ATTORNEY INFORMATION

Attorney Name: \_\_\_\_\_ Contact Person: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

## LIABILITY INSURANCE CARRIER INFORMATION

Carrier Name: \_\_\_\_\_ Claim #: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Telephone: \_\_\_\_\_

By submitting this procedure request, facility acknowledges responsibility for informing the treating physician that Key Health will be the lien service provider and the provider entity billing for the requested procedure.

Requestor Signature \_\_\_\_\_ Date: \_\_\_\_\_

Please complete the above information and fax to: **(877) 539-5436**

5601 LINDERO CANYON ROAD \* SUITE 220 \* WESTLAKE VILLAGE, CALIFORNIA 91362  
 TELEPHONE (877) 633-5436 / (877) MED-LIEN  
 FAX (877) 539-5436 / (877) KEY-LIEN



## ASSIGNMENT OF PROCEEDS AND/OR LIEN FOR MEDICAL SERVICES

**I. Certification, Authorization and Release in Accordance with HIPAA.** Patient and Attorney of Record ("Attorney") certify that the information provided herein is correct and complete. Patient understands that, in accordance with the Health Information Portability and Privacy Act of 1996 ("HIPAA"), Patient's medical information relating to this personal injury case may be shared to manage and expedite Patient's medical treatment. Patient authorizes Patient's Physician, Attorney, and Key Health Medical Services, Inc. ("KHMS") and/or its affiliated medical group, Key Health Medical Group, Inc. ("KHMG") to secure, release, and disclose such medical treatment information with companies and individuals as deemed necessary, and further agrees that examinations, diagnoses, medical treatments, films and reports can be shared with necessary parties involved in Patient's case. Attorney acknowledges that Attorney has obtained a Release of Medical Information from Patient for purposes of communications regarding Patient's medical information and that KHMS/KHMG is covered by said Release.

**II. Assignment and/or Lien for Medical Services.** Patient and Attorney understand that the medical services, supplies and treatment Patient is receiving as part of the ongoing personal injury claim may be billed as a lien as may be authorized by applicable state law and practice. Patient does not have the financial resources to pay the charges at this time and patient does not have insurance coverage to cover such medical services, whereby such insurance coverage would include, but is not limited to, health insurance, Workers' Compensation, government or other medical insurance coverage. Patient and Attorney understand that they are responsible for informing KHMS/KHMG of any change in financial situation as it relates to medical care and coverage. Patient understands that Patient may seek outside independent counsel on any decision regarding the funding of Patient's medical care or for any questions Patient may have relating thereto. This lien may be signed in parts and have the same force and effect as though executed in one document. A photocopy and/or fax copy of the executed lien shall have the same force and effect as the original.

### III. Patient Information.

Attorney Name: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Attorney Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Key Account Number: \_\_\_\_\_

Date of Injury: \_\_\_\_\_ Physician/Facility: \_\_\_\_\_

**IV. Payment Agreement.** Patient authorizes and directs Attorney to pay KHMS/KHMG directly for any billings and fees arising out of the medical services, treatment and care, that have been or may be rendered to Patient by KHMS/KHMG as a result of this incident and by reason of any other bills which Patient may owe KHMS/KHMG. Patient understands that Patient remains personally responsible for KHMS/KHMG's billings and that this obligation is not contingent upon Patient's receiving any settlement for Patient's claim. Patient will notify KHMS/KHMG of any payment received by Patient for medical services from an insurance company or other source. Payments will be forwarded to KHMS/KHMG as requested. Patient further understands and accepts financial responsibility for payment of all accounts with KHMS/KHMG. Patient understands that the legal settlement may pay all, part, or none of Patient's account(s) and that Patient is responsible for complete payment of all account(s). Patient understands that Patient is financially responsible for any amount unpaid by this assignment of proceeds and/or lien, as may be authorized by applicable state law and practice. By signing this document, patient fully understands all provisions set forth in this Agreement.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

The undersigned Attorney of Record for the above-named Patient, hereby agrees to observe all terms stated herein and agrees to withhold such sum payable to KHMS/KHMG from any settlement, judgment or verdict as may be necessary to adequately protect KHMS/KHMG. Attorney is expressly directed to hold in Attorney's Client Trust Account such sums from any payment, settlements, dispositions, proceeds and/or verdicts received on Patient's behalf as may be required to adequately protect and pay KHMS/KHMG for services arranged on Patient's behalf by KHMS/KHMG. Attorney is further directed to pay from Attorney's Client Trust Account to KHMS/KHMG that amount which is due and owing to KHMS/KHMG for those medical services, examinations, treatments and reports which KHMS/KHMG has had prepared on Patient's behalf. Attorney further agrees that in the event Patient secures other counsel in connection with any action instituted by Patient on account of the injuries for which Patient was treated, Attorney shall inform such new counsel of the Agreement, and secure new counsel's consent thereto.

Attorney's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please complete and return the original to Key Health at the address below.**

5601 LINDERO CANYON ROAD \* SUITE 220 \* WESTLAKE VILLAGE, CALIFORNIA 91362

TELEPHONE (877) 633-5436 / (877) MED-LIEN

FAX (877) 539-5436 / (877) KEY-LIEN